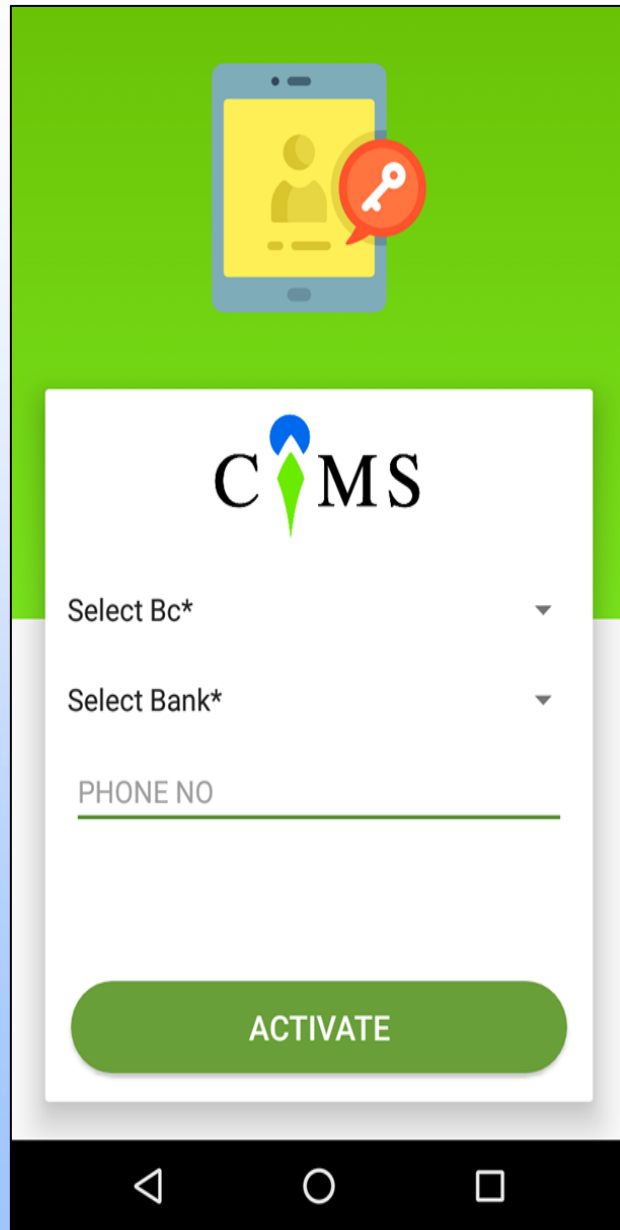


SOURCING – CIMS APPLICATION

CIMS ACTIVATION PROCESS



The first screen of the CIMS activation process. It features a green header with a smartphone icon showing a person and a key. Below the header is the CIMS logo. The form contains three dropdown menus: 'Select Bc*', 'Select Bank*', and 'PHONE NO'. A green 'ACTIVATE' button is at the bottom. The Android navigation bar is visible at the very bottom.

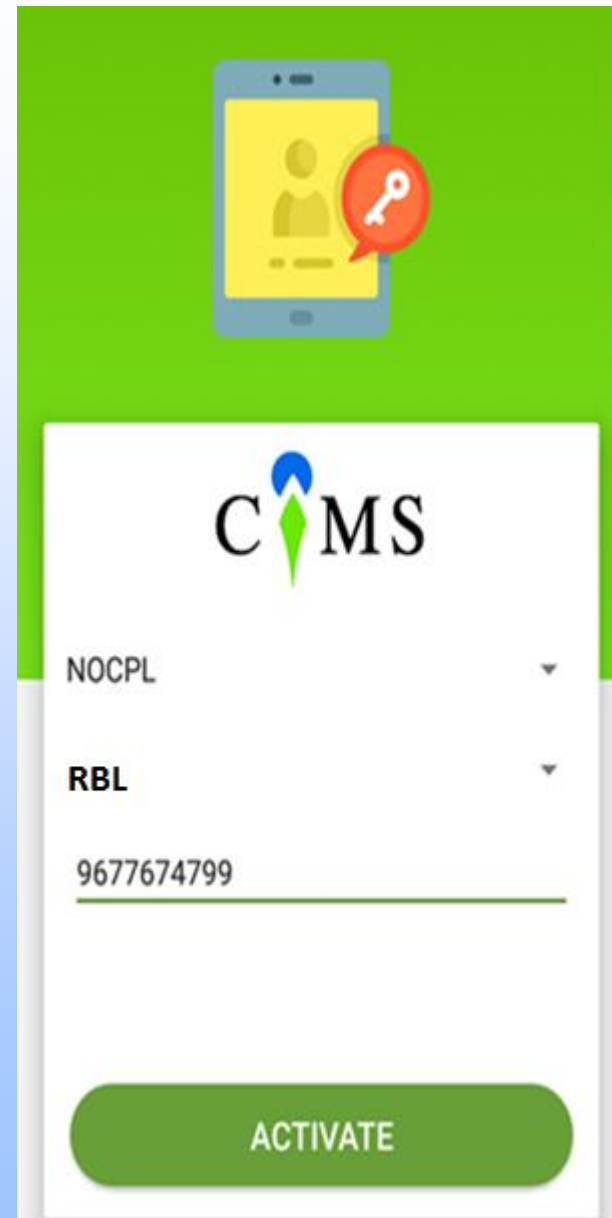
CIMS

Select Bc* ▼

Select Bank* ▼

PHONE NO

ACTIVATE



The second screen of the CIMS activation process. It features a green header with a smartphone icon showing a person and a key. Below the header is the CIMS logo. The form contains two dropdown menus: 'NOCPL' and 'RBL'. Below these is a text input field containing the phone number '9677674799'. A green 'ACTIVATE' button is at the bottom.

CIMS

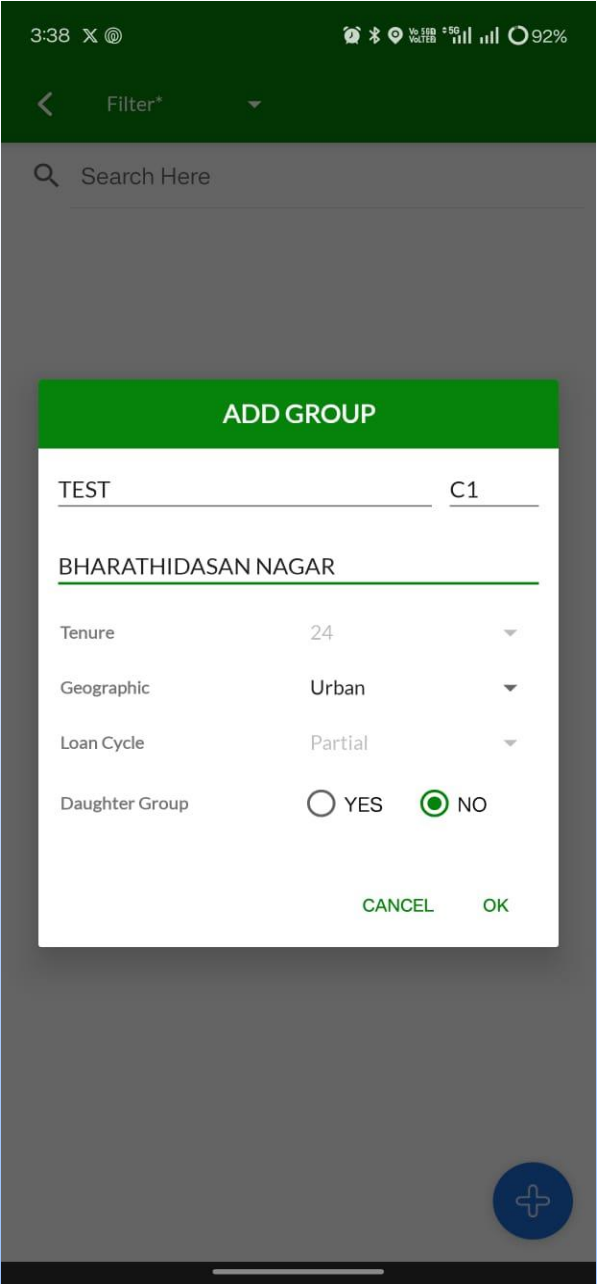
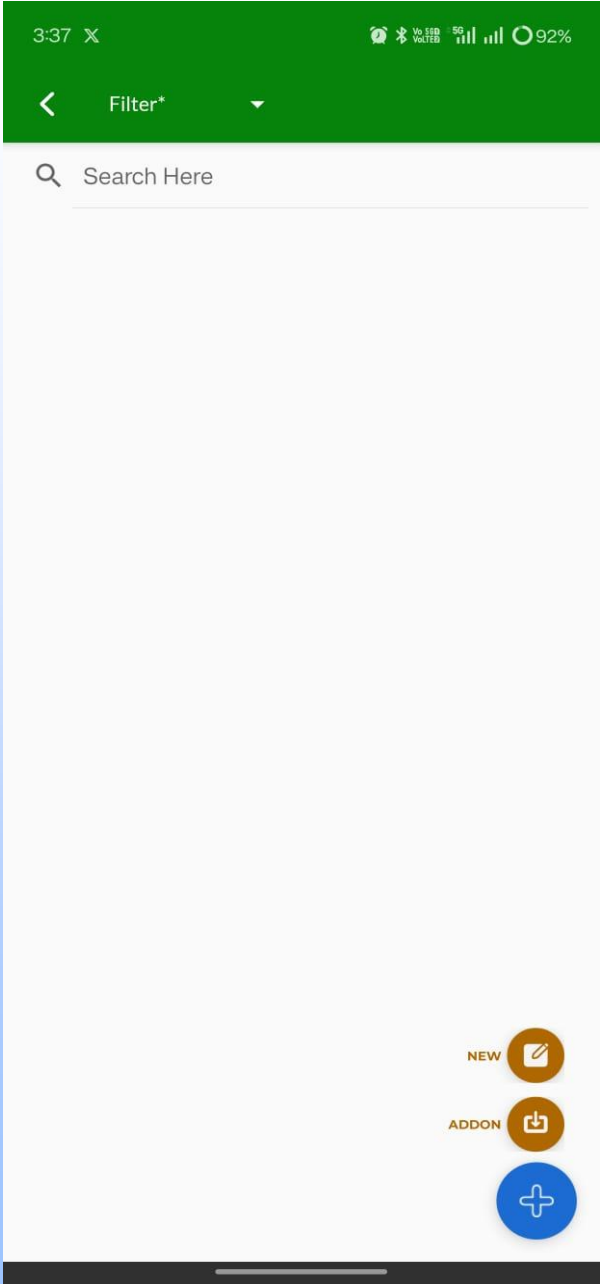
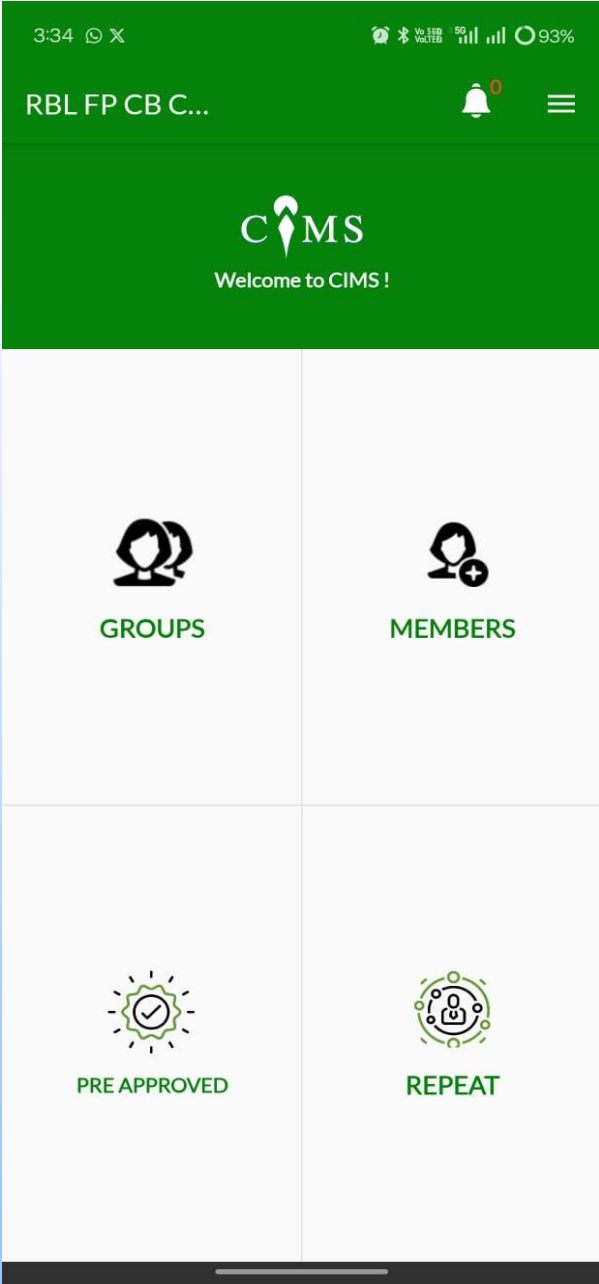
NOCPL ▼

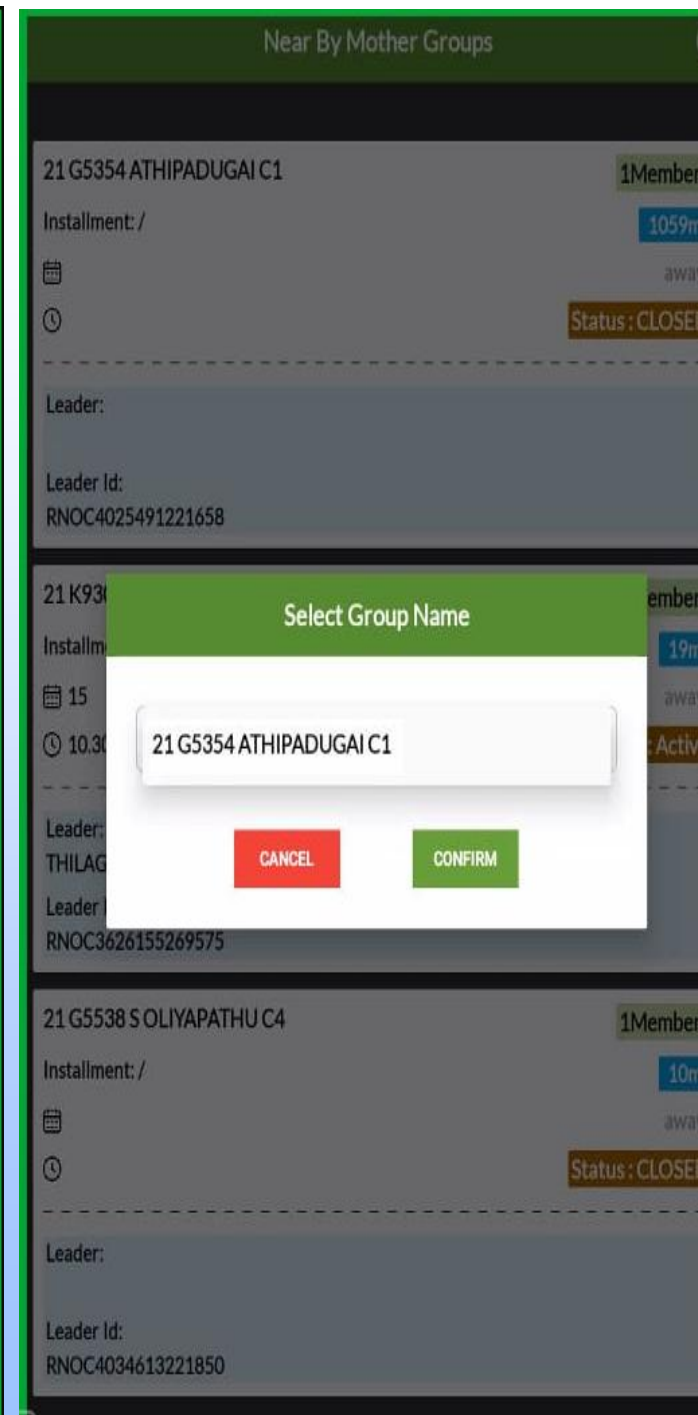
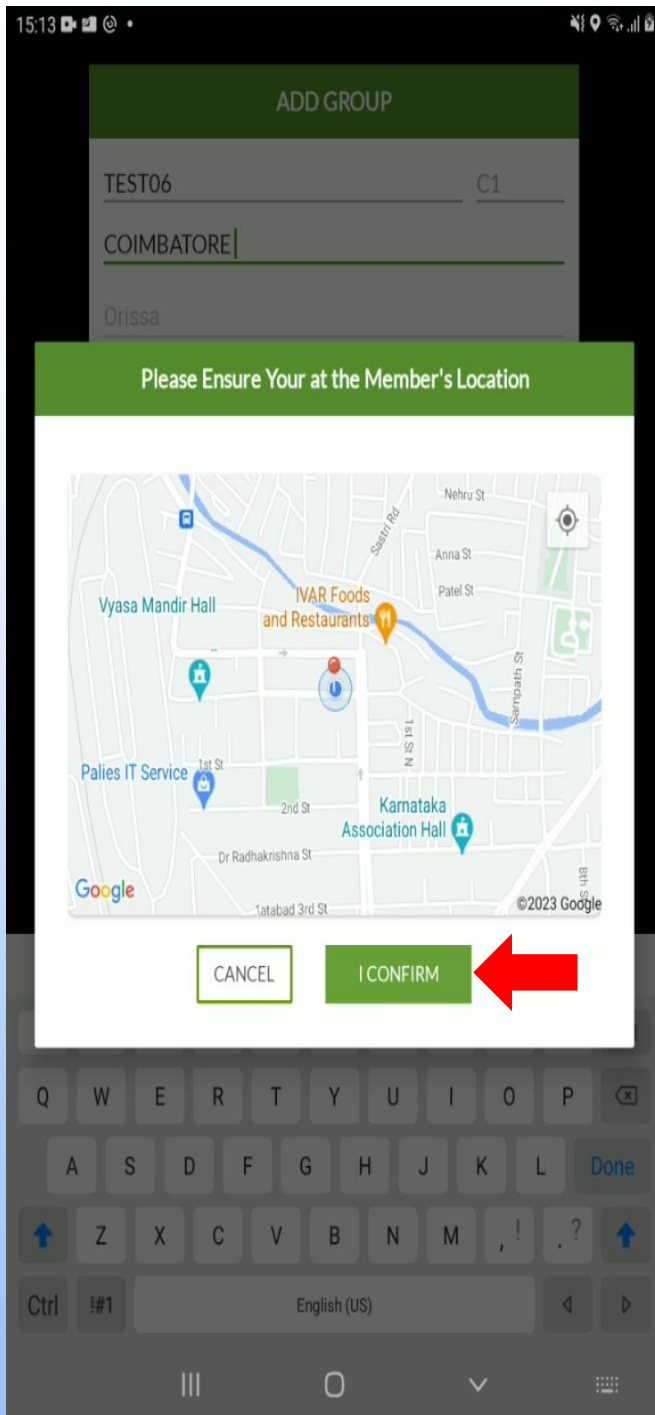
RBL ▼

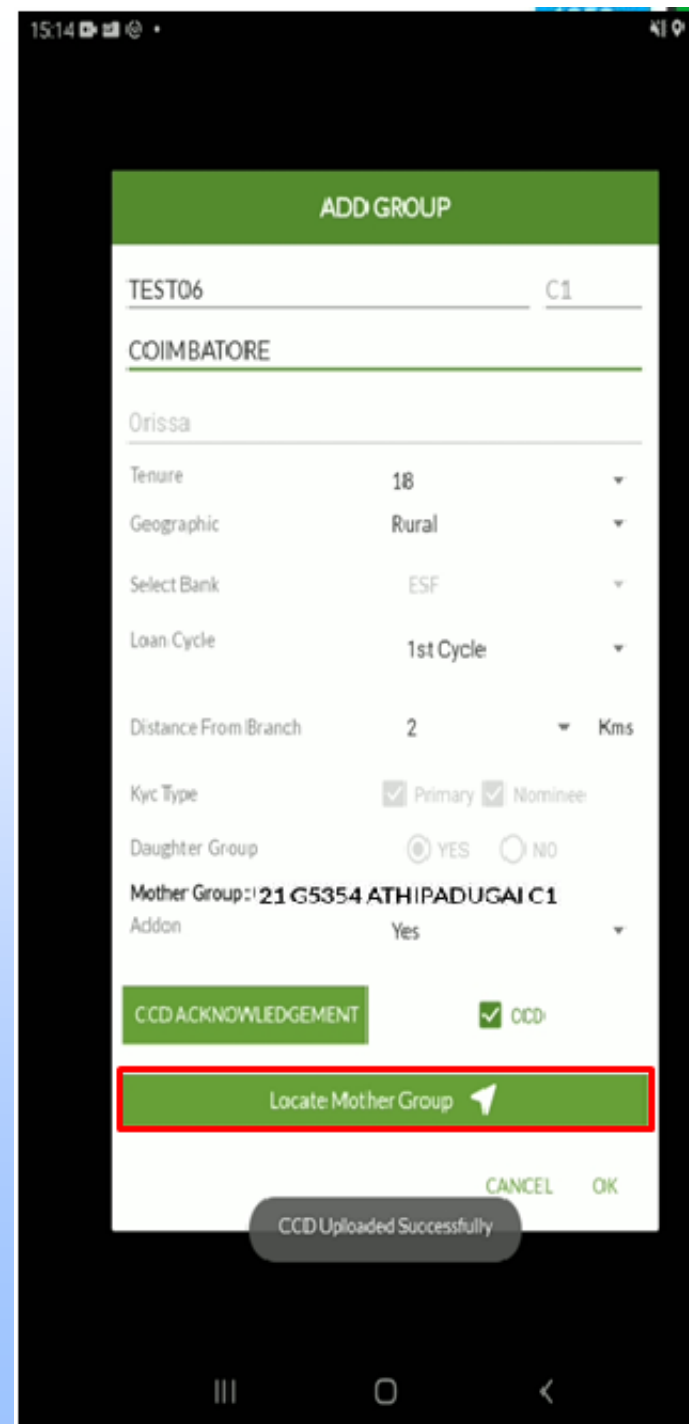
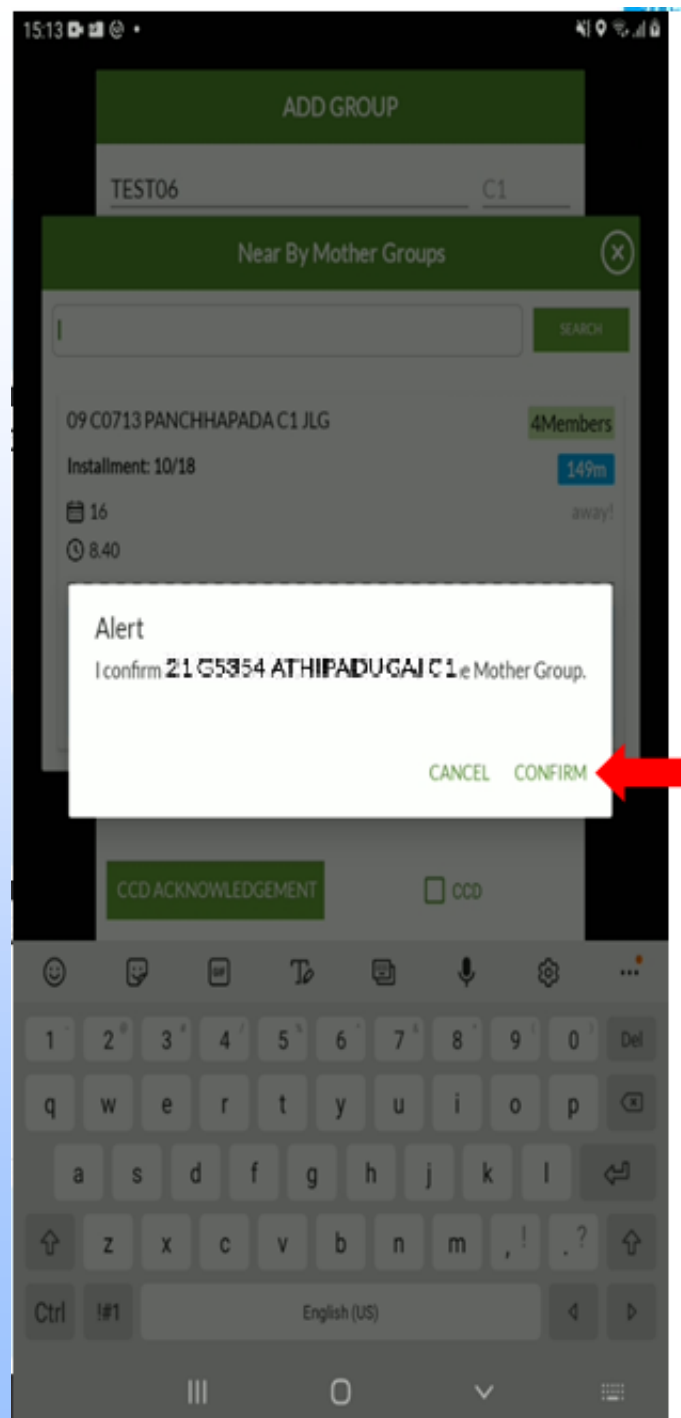
9677674799

ACTIVATE

RO HOME SCREEN//NEW GROUP CREATION







Key Notes for Daughter group sourcing

Distance – 1500 Metre from Mother Group.

Member Size – Min.1 & Max.6 Per Group (Further Groups can also be added to same Mother Center up to 20 Members)

Tenure – Daughter Groups (Add on Members) can be added from 1 to 24 Months & also in Closed Groups

Branch – All active and closed groups will be shown to all RO's of a branch

Meeting Date & Time for Live groups– Same as Mother Center (no Change possible)

Meeting Date & Time for Closed groups – Based on the slot availability meeting date and time should be selected post GRT

- **LEAD MANAGEMENT**

3:34

VoLTE 5G 93%

RBL FP CB C...



Welcome to CIMS !



GROUPS



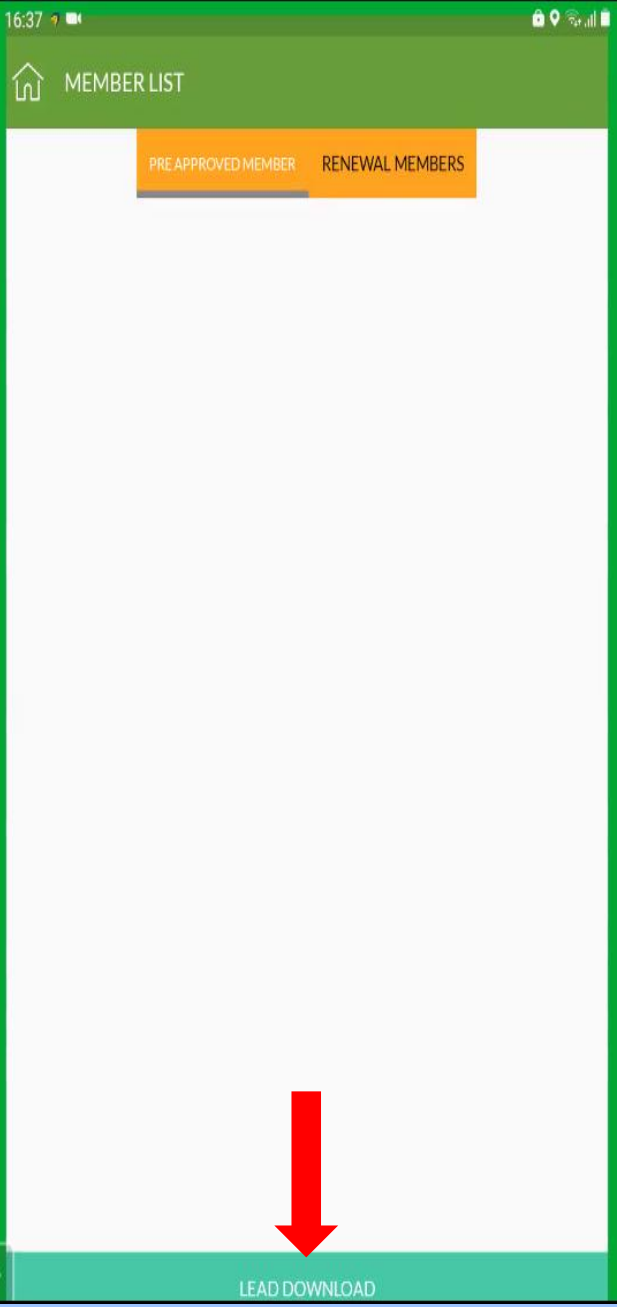
MEMBERS

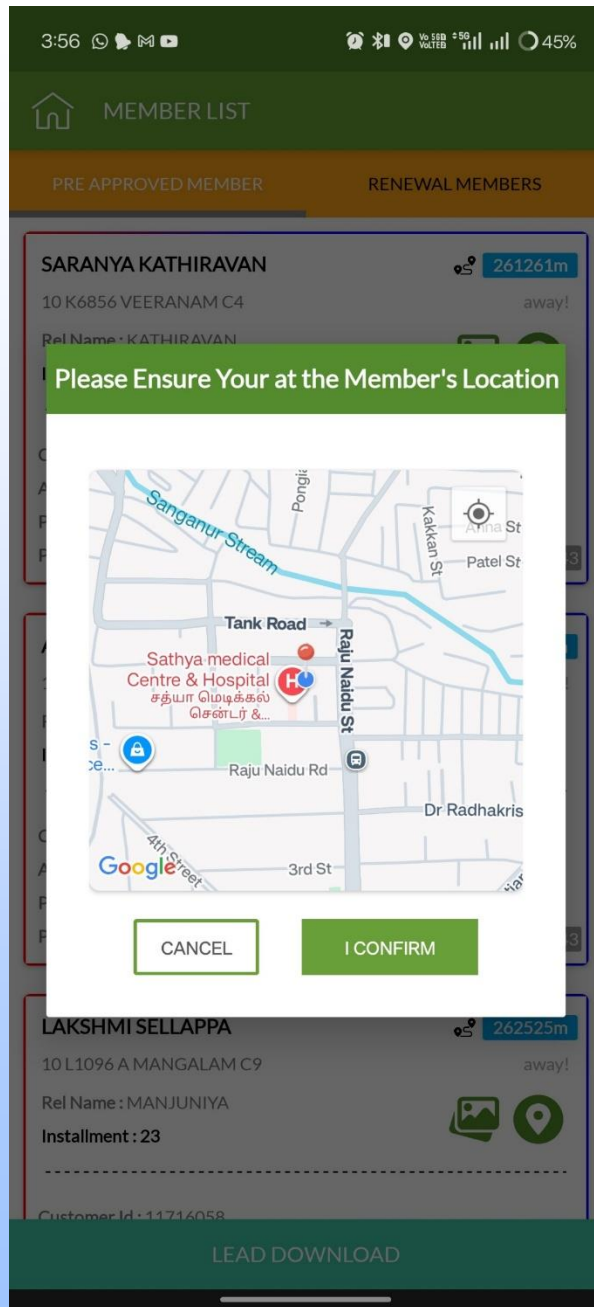


PRE APPROVED



REPEAT





3:08

VoLTE 5G 95%

MEMBER LIST

PRE APPROVED MEMBER

RENEWAL MEMBERS

NADHIYA

261954m

H1 N1739 MEELATHUKURICHI C1[TRF 01166:00000000220] away!

Rel Name : VEERAMANI



Installment : 20

Customer Id : 12877818



AccountID : 01166RBL00980

Principal OS : 11052.00

Phone Number : 9952326133

AK23914

ANITHA PANDIYAN

262570m

H1 N1024 NEELATHANALLUR C2[TRF 01166:00000000215] away!

Rel Name : HARIKRISHNAN



Installment : 20

Customer Id : 12863191



AccountID : 01166RBL00958

Principal OS : 11052.00

Phone Number : 9384976220

AK23914

PRIYA NATARAJAN

262644m

H1 N1024 NEELATHANALLUR C2[TRF 01166:00000000215] away!

Rel Name : RAMAKRISHNAN P



Installment : 20

LEAD DOWNLOAD

3:08

🔔 🔋 🔌 📶 5G 📶 95%

< MEMBER LIST

PRE APPROVED MEMBER

RENEWAL MEMBERS

INDHUMATHI MURUGAN

📶 259460m

H1 M4667 VENANALLUR C2[TRF 01166:00000000145] away!

Rel Name : BALASUNDAR

Installment : 24



Customer Id : 12464419

AccountID : 01166RBL00628

Principal OS : 2595.00

Phone Number : 6382932412



AK23914

LALITHA SAKTHIVEL

📶 261841m

H1 M7616 THATTUMAL C1[TRF 01166:00000000175] away!

Rel Name : SATKHIVEL

Installment : 22



Customer Id : 12666684

AccountID : 01166RBL00764

Principal OS : 5585.00

Phone Number : 9629872115



AF5797

CHITHRAS

📶 261886m

H1 M8256 KARAUKURICHI C1[TRF 01166:00000000185] away!

Rel Name : KASTHURI

Installment : 22

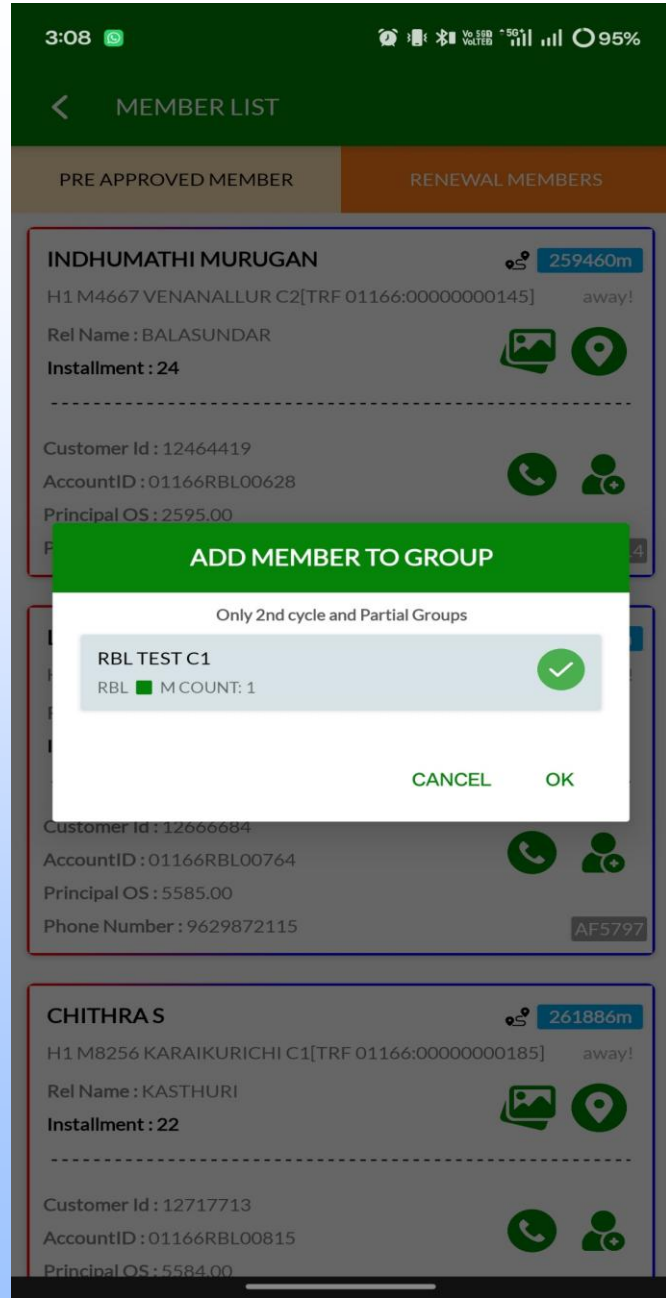


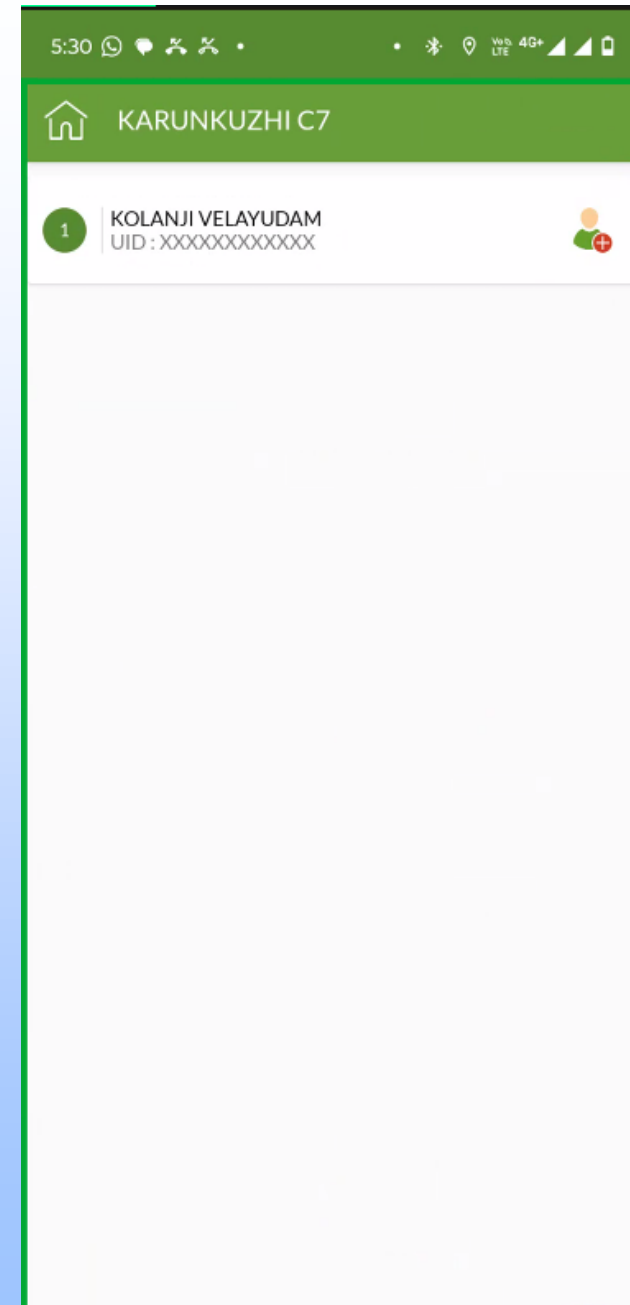
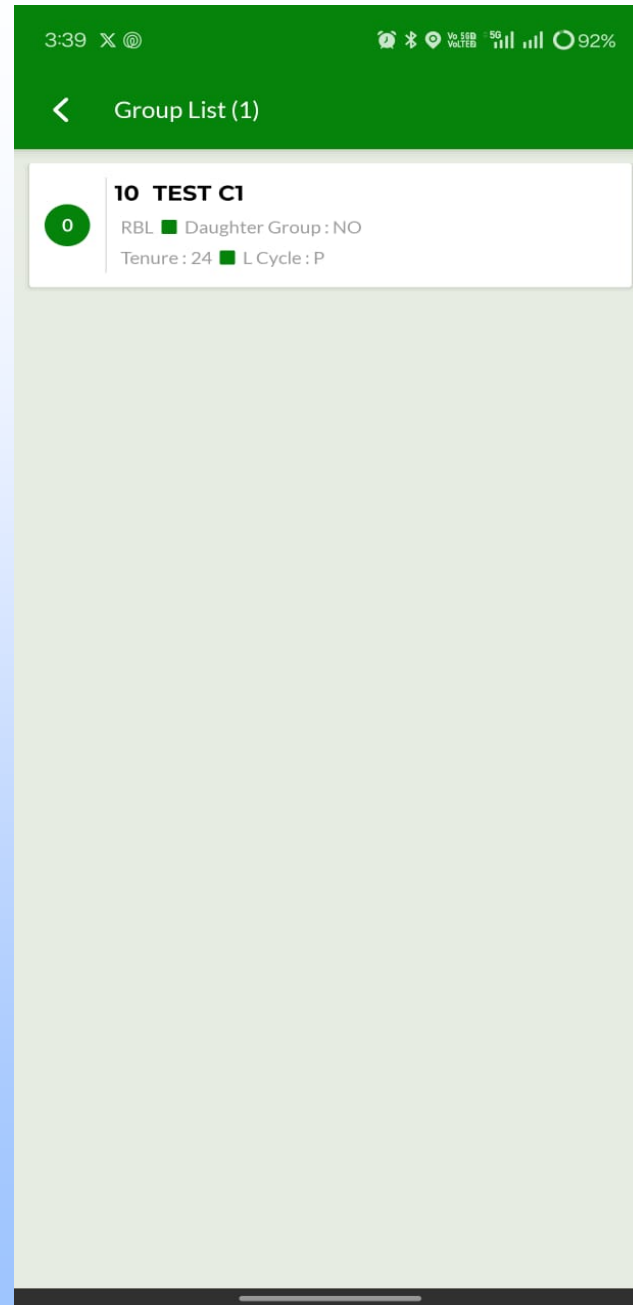
Customer Id : 12717713

AccountID : 01166RBL00815

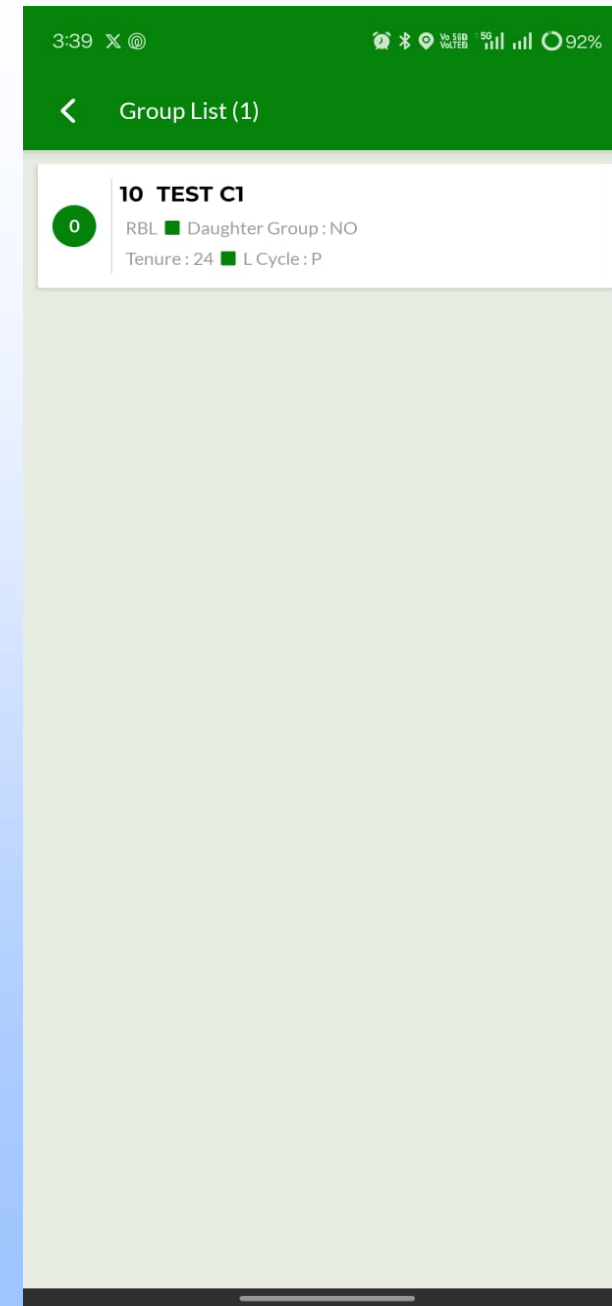
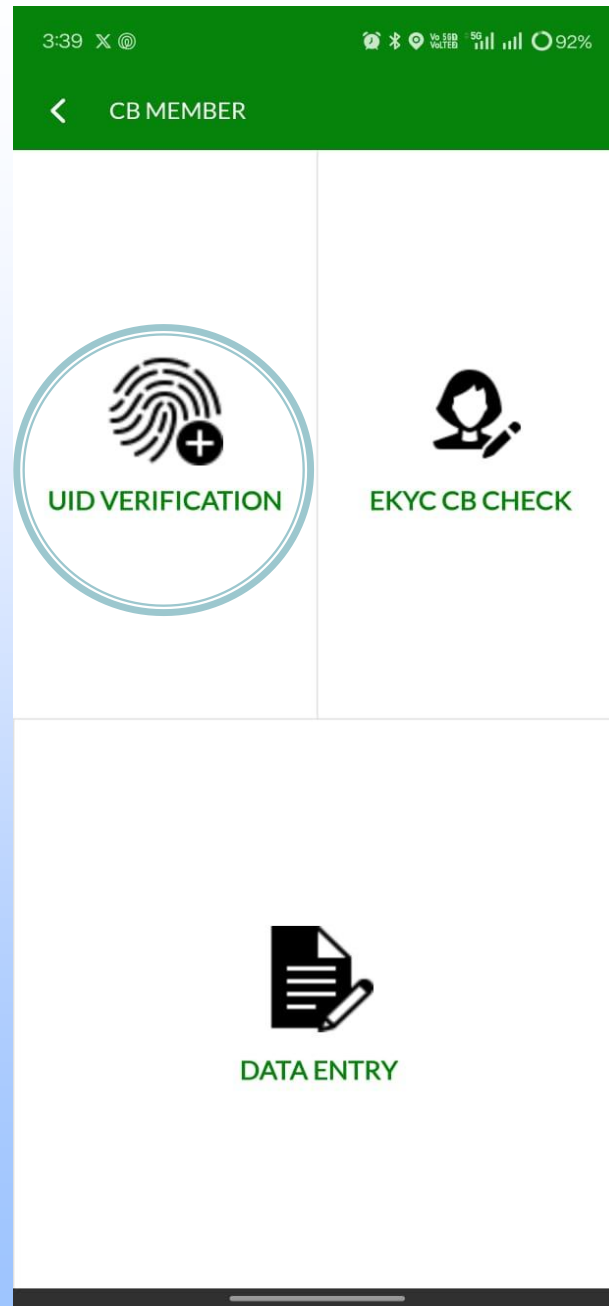
Principal OS : 5584.00



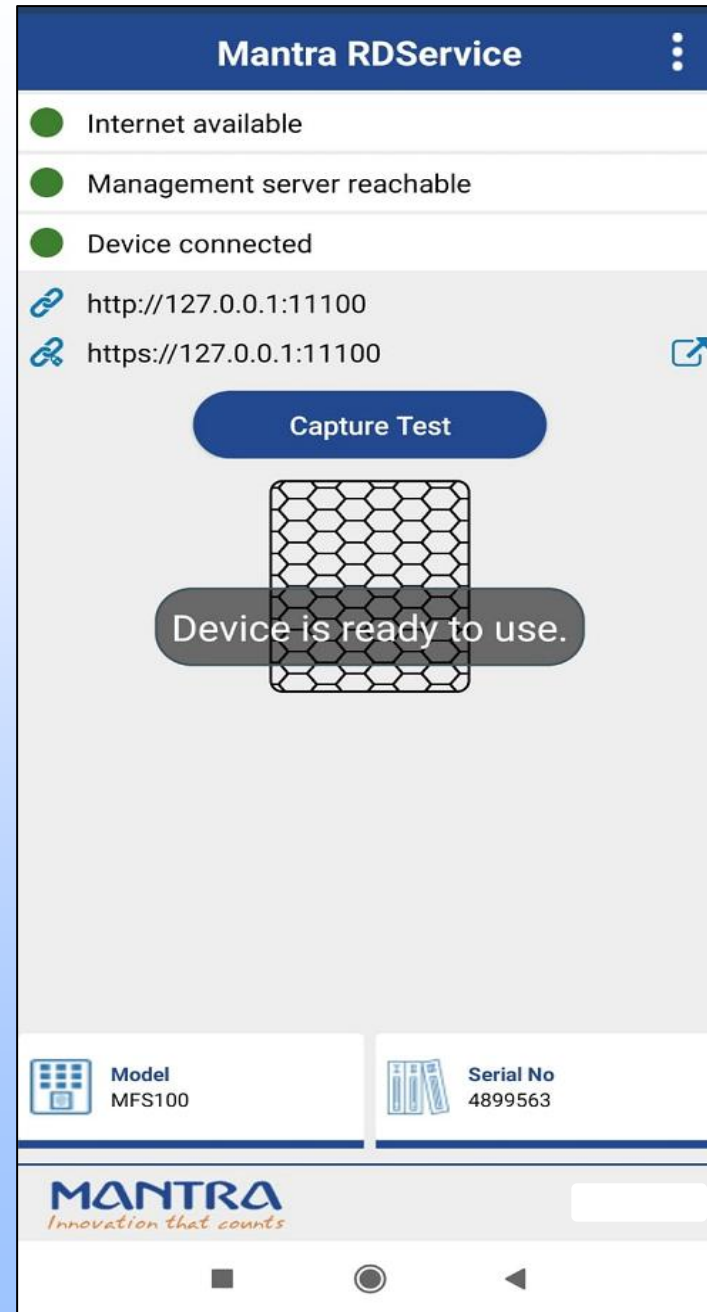




SOURCING – UID VERIFICATION



MANTRA DEVICE ACTIVATION



3:12



🔔 🔋 🔌 Vo 5G+ 5G+ 5G+ 5G+ 95%

Enter Household Composition

Adults (>= 18 years)

Children(<18 years)

Member Also Earning

Earnings

Dependent

Total no. of Family Members

Total no. of Earning Members

NOT SCANNED

*****2269

*****2269

UID VERIFICATION

MEMBER DETAILS




3:12



VoLTE 5G 95%

27 Female

28/12/1999



MEMBER KYC :

MEMBER ID TYPE Aadhar

*****2269

*****2269

SECONDARY ID TYPE PanCard

.....

CYSPB7261C

PERMANENT ADDRESS

859

STREET

KARANUR

Akkaraisengapalli TALUKA

Coimbatore SUB DISTRICT

641302

CURRENT ADDRESS ☒ SAME AS ABOVE

3:13



VoLTE 5G 94%

CYSPB7261C

PERMANENT ADDRESS

859

STREET

KARANUR

Akkaraisengapalli

TALUKA

Coimbatore

SUB DISTRICT

641302

CURRENT ADDRESS ☒ SAME AS ABOVE

DOOR NO

STREET

CITY/TOWN/VILLAGE

DISTRICT

PINCODE

LOAN PURPOSE

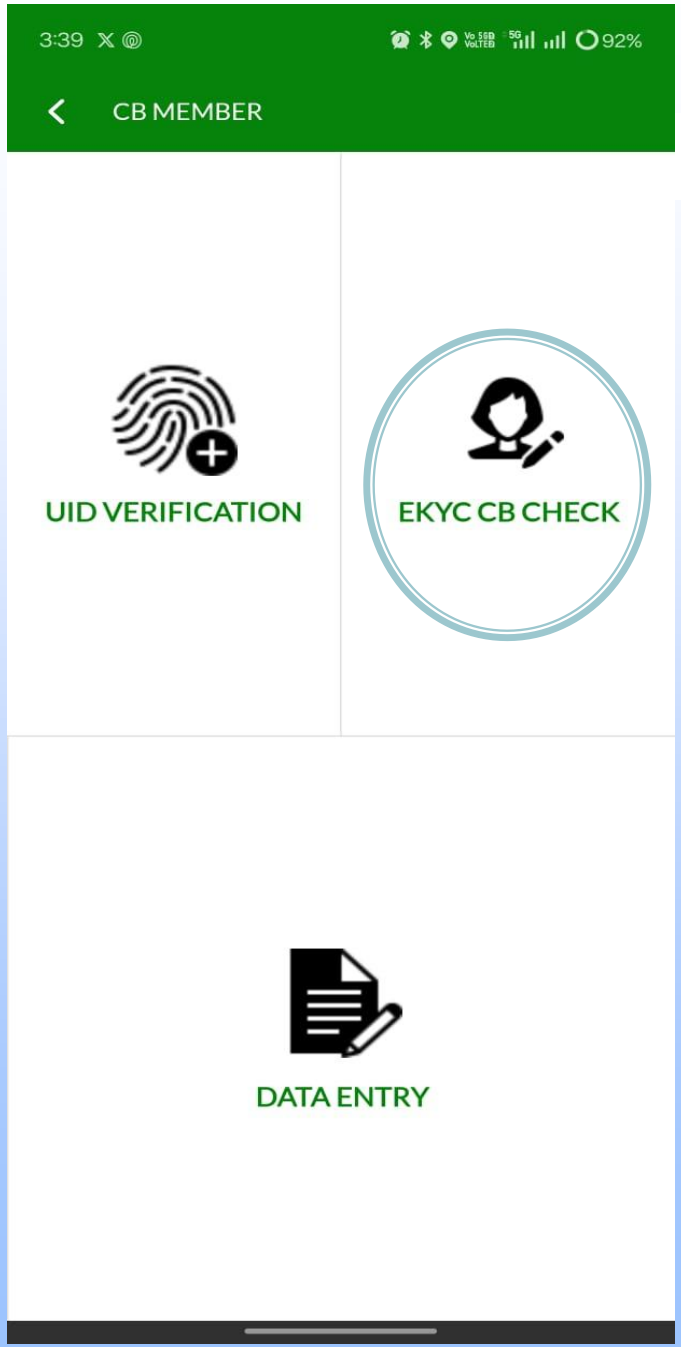
Select*

Agriculture and Allied Activities

Small Economic Activities

ADD MEMBER

MEMBER EKYC CB CHECK



3:15



VoLTE 5G 94%

MEMBER DETAILS

Member Name : Bharathi K P

E-KYC Status : VERIFIED

Mobile Number Verification Status : VERIFIED

SELECT AADHAR

MEMBER ADDITIONAL

LOAN CYCLE 1

CUSTOMER MOBILE NUMBER

8220724148



Check Mobile Dedupe

NOMINEE DETAILS >

FAMILY MEMBER1 DETAILS >

FAMILY INCOME ASSESSMENT >

3:16



VoLTE 5G 94%

NOMINEE DETAILS

NOMINEE DETAILS

☒ Calculate DOB

...

JAS

Type	Only Year of birth
Age as on	1999
CALCULATE DOB	

01/01/1999 27

01/01/1999

KYC TYPE VoterId

WJB0955123

NOMINEE ADDRESS

12

STREET



LAND




CITY TALUKA

DISTRICT SUB

NOMINEE DETAILS + ELIGIBILITY CHECK


3:16








Vo 51B
VoterID

5G









94%

KYC TYPE

VoterId

WJB0955123

NOMINEE ADDRESS

12

STREET

LAND

CITY

TALUKA

DISTRICT

SUB

612854

MEMBER ADDITIONAL

NOM RELATION

PLACE OF BIRTH

SPOUSE NAME

FATHERNAME

Select*

Husband

Father

Son

Mother

Sister

Brother

Daughter



CHECK CRED






FAMILY MEMBER1 DETAILS

FAMILY INCOME ASSESS

NOMINEE DETAILS + ELIGIBILITY CHECK

3:17



 94%

KYC TYPE

VoterId

WJB0955123

NOMINEE ADDRESS

12

STREET

LAND

CITY

TALUKA

DISTRICT

SUB

612854

MEMBER ADDITIONAL

NOM RELATION

Husband

COIMBATORE

JAS

01/01/1999

FATHER

MOTHER

CHECK CREDIT BUREAU

FAMILY MEMBER1 DETAILS

FAMILY INCOME ASSESSMENT

3:18



94%

01/01/1999

KYC TYPE

VoterId



WJB0955123

NOMINEE ADDRESS

12

STREET

LAND

CB RESULT

RESULT: APPROVED

REMARK

Data Submitted Successfully

CANCEL SAVE AND CONTINUE

COIMBATORE

JAS

01/01/1999

FATHER

MOTHER

FAMILY MEMBER1 DETAILS



FAMILY INCOME ASSESSMENT



CUSTOMER MOBILE NUMBER

8220724148

✓

NOMINEE DETAILS

✓

FAMILY MEMBER1 DETAILS

<

Family Member 1 (FM1)

☐ Calculate DOB

Husband

▼

Voter ID

▼

WJB0955123

...

JAS

01/01/1999

27

01/01/1999

☐ Same As Member Address

12,STREET,LAND,CITY,TALUKA,DISTRICT,SUB,612854

☒ Same As Primary Phone Number

8220724148

CHECK ELIGIBILITY

CUSTOMER MOBILE NUMBER

8220724148

NOMINEE DETAILS

FAMILY MEMBER1 DETAILS

Family Member 1 (FM1)

☐ Calculate DOB

Husband

Member 1 (M1)

198805051988

CB RESULT

RESULT: APPROVED

REMARK

Data Submitted Successfully

CANCEL

SAVE AND CONTINUE

☐ Same As Member Address

12,STREET,LAND,CITY,TALUKA,DISTRICT,SUB,612854

☒ Same As Primary Phone Number

8220724148

CHECK ELIGIBILITY

DETAILED DATA ENTRY

3:39 X @

🔔 📶 No SIM VoLTE 5G 📶 92%

< CB MEMBER



UID VERIFICATION





EKYC CB CHECK









DATA ENTRY

DETAILED DATA ENTRY

3:22



 93%

MEMBER DETAILS

MEMBER NAME : BHARATHI K P

MEMBER DOB : 28/12/1999

MEMBER SECONDRY PROOF : CYS PB7261C

NOMINEE NAME : JAS

NOMINEE DOB : 01/01/1999

MEMBER CB STATUS : APPROVED

CREDIT INSURANCE :

Reauired

INCOME DIVERGENCE

Declared Income 100% from Bureau Income



HHI not available in Bureau





DONE

SUBMIT

DETAILED DATA ENTRY

3:23



93%

MEMBER DETAILS

MEMBER NAME : BHARATHI K P

MEMBER DOB : 28/12/1999

MEMBER SECONDRY PROOF : CYS PB7261C

NOMINEE NAME : JAS

NOMINEE DOB : 01/01/1999

MEMBER CB STATUS : APPROVED

CREDIT INSURANCE : Required

INSURANCE : Double

REPAYMENT FREQUENCY : Monthly

HOUSE PROFILE

MEMBER INCOME DETAILS

INCOME GENERATOR 1

SUBMIT

HOUSE PROFILE



Asset Details

Accommodation Type

Owned (Above..



Construction Type

concrete-roof

Member Has bee living in the
hose since how many years?

5



Toilet

Yes



Electricity

Yes



Water

Yes



Sewage

Yes



Physical Asset

Land

other

House (Other then where they
are living)

Yes



No

Shop



Yes



No

Vehicle

two-wheeler



Television

LED



Mobile Phone

smart



Electric Fan



Yes



No

Almirah/Dressing table



Yes



No

Pressure Cooker



Yes



No

Gas cylinder and Burner



Yes



No

3:24



Vo 5G 5G 93%

Physical Asset

Land other

House (Other then where they are living) ☒ Yes ☐ No

Shop ☒ Yes ☐ No

Vehicle two-wheeler

Television LED

Mobile Phone smart

Electric Fan ☒ Yes ☐ No

Almirah/Dressing table ☒ Yes ☐ No

Pressure Cooker ☒ Yes ☐ No

Gas cylinder and Burner ☒ Yes ☐ No

Mixer ☒ Yes ☐ No

Cooler ☒ Yes ☐ No

Fridge ☒ Yes ☐ No

Washing Machine ☒ Yes ☐ No

Children Going to school Yes

MEMBER INCOME DETAILS >

INCOME GENERATOR 1 >

SUBMIT

3:24



Vo 150 VOLTED 5G 93%

Television	LED	▼
Mobile Phone	smart	▼
Electric Fan	<input checked="" type="radio"/> Yes	<input type="radio"/> No
Almirah/Dressing table	<input checked="" type="radio"/> Yes	<input type="radio"/> No
Pressure Cooker	<input checked="" type="radio"/> Yes	<input type="radio"/> No
Gas cylinder and Burner	<input checked="" type="radio"/> Yes	<input type="radio"/> No
Mixer	<input checked="" type="radio"/> Yes	<input type="radio"/> No
Cooler	<input checked="" type="radio"/> Yes	<input type="radio"/> No
Fridge	<input checked="" type="radio"/> Yes	<input type="radio"/> No
Washing Machine	<input checked="" type="radio"/> Yes	<input type="radio"/> No
Children Going to school	Yes	▼

MEMBER INCOME DETAILS



Member Income

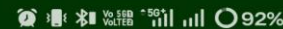
Name	Bharathi K P	
Nature of Work	Regular	▼
Income Frequency	Monthly	▼

INCOME GENERATOR 1



SUBMIT

3:26



Nature of Work	Regular	▼
Income Frequency	Monthly	▼

INCOME GENERATOR 1



Income Generator 1

Name	JAS	
KYC Type	Voter ID	▼
KYC ID	WJB0955123	
Employment Type	Self-employed-..	▼
Sector of Work	Services	▼
Occupation	SALARIED	
Nature of Work	Regular	▼
Income Frequency	Monthly	▼
Education	Select*	▼

KYC

FRONT



BACK



SUBMIT

3:27



VoLTE 5G 92%

MEMBER DETAILS

MEMBER NAME : BHARATH K P

MEMBER DOB : 28/12/1999

MEMBER SECONDRY
PROOF : CYSB7261C

NOMINEE NAME : JAS

NOMINEE DOB : 01/01/1999

MEMBER CB STATUS : APPROVED

CREDIT INSURANCE : Required ▼

INSURANCE : Double ▼

REPAYMENT FREQUENCY : Monthly ▼



INCOME ASSESSMENT COMPLETED

MEMBER SOCIAL DETAILS >

ADDITIONAL DETAILS >

BANK PREFERENCES >

270000

CYSB7261C

CUSTOMER ID

CUSTOMER DISABILITY : No Disability ▼

OCCUPATION : Select* ▼

MEMBER SOCIAL DETAILS

EDUCATION	Graduate	▼
MARITAL STATUS	Married	▼
RELIGION	Others	▼
CASTE	Others	▼
NATIONALITY	Indian	▼

FINANCIAL STATUS

ANNUAL INCOME	270000
---------------	--------

FAMILY EXPENSES	90000
-----------------	-------

ADDITIONAL DETAILS

MEMBER MAIDEN NAME	JAS
--------------------	-----

HOUSE RESIDING YEARS	5
----------------------	---

NOMINEE OCCUPATION	SALARIED
--------------------	----------

NOMINEE EDU.QUALIFICATION	Post Graduate	▼
------------------------------	---------------	---

DO YOU HAVE	Two Wheeler	▼
-------------	-------------	---

ANY ALTERNATE NUMBERS?	Same as Primary..	▼
---------------------------	-------------------	---

MOBILE NUMBER	8220724148
---------------	------------

ADDITIONAL DETAILS 8	
----------------------	--

ADDITIONAL DETAILS 9	
----------------------	--

BANK PREFERENCES

270000

CYSPB7261C

CUSTOMER ID

CUSTOMER DISABILITY

No Disability

▼

OCCUPATION

Others

▼

OCCUPATIONAL DETAILS

Others

▼

HOUSE TYPE

Own House

▼

OCCUPATION

Private Sector

▼

LOAN PURPOSE

Small Economic..

▼

FARM

Trade/Services

▼

NON FARM

Trade - Clothes

▼

LAND HOLDING

Landless Labour

▼

FOR INSURANCE

Yes

▼

CATEGORY OF LOAN

Priority

▼

PRAGETI GROUP LOAN

Non Farm Sector

▼

BUSINESS PURPOSE

CLOTH BUSINE..

▼

DATA SHARING

I authorize the Bank to share, disclose, exchange, or use in any manner whatsoever, without any further specific consent or authorization from me/us, the information/data provided by/related to me to the Group Companies/ Associates/Subsidiaries/Affiliates/Joint Ventures of RBL Bank/ any person with whom the Bank has entered/propose to enter into an arrangement for provision of 'services/products' for the purpose of marketing/offering/selling any product/services offered by Bank.

DATA SHARING

I authorize the Bank to share, disclose, exchange, or use in any manner whatsoever, without any further specific consent or authorization from me/us, the information/data provided by/related to me to the Group Companies/ Associates/Subsidiaries/Affiliates/Joint Ventures of RBL Bank/ any person with whom the Bank has entered/propose to enter into an arrangement for provision of 'services/products' for the purpose of marketing/offering/selling any product/services offered by Bank.

☒ Yes☐ No, I do not consent to share, disclose, exchanges, or use my information/data.

DNCR

RBL Bank, would like to use your personal details in the application form from time to time to send you marketing information/contact you to inform about products, services or promotional offers that are offered by RBL bank, on its own and in collaboration or through tie-ups with partners/ third parties. By giving your preference below you either allow or disallow RBL Bank to contact you through SMS, phone calls and Emails:

☒ Yes, Bank can contact me☐ No, Bank may not contact me.

Member Secondary Image Verification

.....

VERIFY MEMBER SECONDARY ID

NOMINEE ID VERIFICATION

.....

VERIFY NOMINEE VOTER ID

FILE UPLOAD

Nominee File

FRONT

DATA SHARING

I authorize the Bank to share, disclose, exchange, or use in any manner whatsoever, without any further specific consent or authorization from me/us, the information/data provided by/related to me to the Group Companies/ Associates/Subsidiaries/Affiliates/Joint Ventures of RBL Bank/ any person with whom the Bank has entered/propose to enter into an arrangement for provision of 'services/products' for the purpose of marketing/offering/selling any product/services offered by Bank.

☒ Yes☐ No, I do not consent to share, disclose, exchanges, or use my information/data.

DNCR

RBL Bank, would like to use your personal details in the application form from

Pan card Validation

Name

PALANI KUPPAMMAL
BHARATHI

I have verified the original document and the PC
number is as per document attached.

☐ Original seen and verified.

CONTINUE

VERIFY NOMINEE VOTER ID

FILE UPLOAD

Nominee File

FRONT

BACK

CUSTOMER SECONDARY PROOF

FRONT

BACK

3:35



00:12



Vo 512B

Vo 512B

4G

4G



RBL Bank, would like to use your personal details in the application form from time to time to send you marketing information/contact you to inform about products, services or promotional offers that are offered by RBL bank, on its own and in collaboration or through tie-ups with partners/ third parties. By giving your preference below you either allow or disallow RBL Bank to contact you through SMS, phone calls and Emails:

- ☒ Yes, Bank can contact me
- ☐ No, Bank may not contact me.

Member Secondary Image Verification

.....



NOMINEE ID VERIFICATION

.....



FILE UPLOAD

Nominee File

FRONT



BACK



CUSTOMER SECONDARY PROOF

FRONT



BACK



CUSTOMER PHOTO

CUSTOMER PHOTO



ACF

ACF 1



PASSBOOK



VERIFY MEMBER



Thank you..